



Financial results of PKP PLK S.A.

Warsaw, 26 November 2009

www.plk-sa.pl

Rail traffic [mio trainkilometers]

item	specification	performance 2008	performance 2009 (forecast)	plan 2010	dynamics	
					% 4/3	% 5/4
1	2	3	4	5	6	7
1	Passenger traffic	142,5	141,5	140,4	99%	99%
2	Freight traffic	85,7	70,7	73,0	82%	103%
Total		228,2	212,2	213,4	93%	101%

Financial results of PKP PLK S.A. in mio PLN

item	description	execution 2008	execution 2009 (forecast)	plan 2010	dynamics	
					4/3	5/4
1	2	3	4	5	8	9
I	Operational revenues	3 036,7	3 310,1	3 643,5	109,0%	110,1%
I.I	<i>Revenues from track access charges</i>	2 654,5	2 376,2	2 489,0	89,5%	104,7%
I.I.I	<i>Passenger traffic</i>	890,7	940,4	1 047,4	105,6%	111,4%
I.I.II	<i>Freight traffic</i>	1 763,8	1 435,8	1 441,6	81,4%	100,4%
I.II	<i>Subsidies, Railway Fund (operational part)</i>	124,9	734,7	954,5	588,2%	129,9%
II	Total operational costs	3 725,5	3 797,3	3 974,3	101,9%	104,7%
III	Other operational revenues	921,8	206,5	136,0	22,4%	65,9%
IV	Other operational costs	322,0	102,8	77,5	31,9%	75,4%
V	Result on operational activity	-89,0	-383,5	-272,3	430,9%	71,0%
VI	Financial income	75,2	40,7	16,6	54,1%	40,8%
VII	Financial costs	96,3	45,3	42,0	47,0%	92,7%
VIII	Net financial result	-110,1	-388,1	-297,7	352,5%	76,7%

Investment plan according to sources of financing in mio PLN

source of financing	execution 2008	execution 2009 (forecast)	plan 2010
¹	²	³	⁴
Total	3 175,6	2 821,1	4 280,4
of that:			
State budget subsidy	454,3	422,7	1 568,6
State budget funds (increase of share capital of PLK)	702,1	380,4	429,3
ISPA/Cohesion Fund	549,6	176,7	21,4
Cohesion Fund	251,8	832,2	770,3
ERDF	204,0	0,0	160,1
TEN-T	4,3	8,9	17,8
PHARE	5,7	4,5	0,8
EIB credits	68,7	294,9	511,2
Railway Fund	291,3	401,5	400,9
PLK own funds	639,4	298,0	400,0
Others	4,4	1,3	0,0